

Mortgage Document Checklist

- Last 30 days of pay stubs
 - (must include year to date pay and deductions)
- Last 2 years Federal tax returns (must be signed)
- □ Last 2 years W2 forms
- If self-employed; Last 2 years personal and business tax returns with all attachments (must have at least 2 years in same profession)
- Last 2 months bank statements (all pages)
- Last statement of 401K, investment and retirement accounts (all pages)
- Copy of driver's license and social security card
- May need copy of Divorce Decree, Child Support Order, Community Property Settlement
- Social Security Award Letter
- Pension and Retirement benefit letter

If for a refinance, in addition to the above documents the following documents will be required;

- Copy of current homeowners and flood insurance policies
- □ Last statement from current mortgage company
- Legal description of property being financed





NMLS ID# 506916

